



**America's
SEED FUND**
SBIR.STTR

2018 SBIR/STTR PHASE II GRANTEE CONFERENCE

June 4-6, 2018 | Atlanta, GA



AGENDA

Sunday, June 3, 2018

4:00 – 8:00 p.m. <i>Atrium Foyer</i>	Registration/Information Desk Open <i>Please check in to pick up your conference materials and name badge.</i>
4:00 – 8:00 p.m. <i>Atrium Foyer & Atrium A Ballroom</i>	Technology Showcase Setup <i>See poster assignments in program booklet. Please hang all posters no later than 8:30 a.m. on Monday morning. There is no security provided in the poster area, do not leave valuables unattended.</i>

Monday, June 4, 2018

7:30 a.m. – 6:30 p.m. <i>Atrium Foyer</i>	Registration/Information Desk Open <i>Please check in to pick up your conference materials and name badge.</i>
7:30 – 8:30 a.m. <i>Atrium Foyer & Atrium A Ballroom</i>	Technology Showcase Setup <i>See poster assignments in program booklet. Please hang all posters no later than 8:30 a.m. on Monday morning. There is no security provided in the poster area, do not leave valuables unattended.</i>
7:30 – 8:30 a.m. <i>Atrium Foyer</i>	Breakfast Buffet <i>Please enjoy breakfast in the Atrium B Ballroom.</i>
8:30 – 9:00 a.m. <i>Atrium B Ballroom</i>	Welcoming Remarks <i>Barry Johnson, Division Director, Industrial Innovation and Partnerships, National Science Foundation (NSF)</i>
9:00 – 9:30 a.m. <i>Atrium B Ballroom</i>	National Science Foundation: Investing for a Brighter Future <i>Dawn Tilbury, Assistant Director, Directorate for Engineering, National Science Foundation (NSF)</i>
9:30 – 10:30 a.m. <i>Atrium B Ballroom</i>	Featured Speaker: From PhD to CEO: The Founding and Building of Bolt Threads <i>Dan Widmaier, CEO and Founder, Bolt Threads</i>

10:30 – 11:00 a.m. <i>Atrium Foyer</i>	Coffee Break
11:00 a.m. – 12:00 p.m. <i>Atrium B Ballroom</i>	Phase II Supplements: Overview <i>Ben Schrag, Senior Program Director, SBIR/STTR, NSF</i>
12:00 – 1:30 p.m. <i>Atrium B Ballroom</i>	Luncheon With Featured Speaker: Lessons Learned from a Young Serial Entrepreneur <i>Adam Tilton, CEO and Founder, Rithmio</i>
1:30 – 2:30 p.m. <i>Breakout Rooms</i>	SBIR/STTR Grantee Breakout Sessions With Your Program Director <i>A703: Murali Nair & Richard Schwerdtfeger</i> <i>A704: Henry Ahn, Nancy Kamei & Rajesh Mehta</i> <i>A706: Peter Atherton, Linda Molnar & Ben Schrag</i> <i>A707: Anna Brady-Estevez & Ruth Shuman</i>
2:30 – 3:00 p.m. <i>Atrium Foyer</i>	Coffee Break
3:00 – 4:30 p.m. <i>9th Floor</i>	NSF SBIR/STTR One-on-One Meetings With Program Directors <i>Schedule available online and in program booklet.</i>
3:00 – 4:00 p.m. <i>Atrium B Ballroom</i>	Impact Stage Phase II Company Insights <i>This session will highlight talks by Phase II companies that will share their “lessons learned” experiences – insights, challenges, “war stories,” surprises, and impact. These are experiences from building their companies in a way that reflects their vision, authenticity, and passion.</i>
4:00 – 4:25 p.m. <i>Atrium B Ballroom</i>	Navigating the Entrepreneurial Education Sessions <i>Ruth Shuman, SBIR/STTR Program Director, NSF</i>
4:30 – 6:30 p.m. <i>Atrium Foyer & Atrium A Ballroom</i>	Technology Showcase I <i>All IRI Annual Meeting attendees are invited to join this event showcasing NSF SBIR/STTR Phase II and PFI grantees. NSF Program Directors will visit odd numbered posters on Monday evening.</i>

Tuesday, June 5, 2018

7:30 a.m. – 6:30 p.m. <i>Atrium Foyer</i>	Registration/Information Desk Open
7:30 – 8:30 a.m. <i>Atrium Foyer</i>	Breakfast Buffet <i>Please enjoy breakfast in the Atrium Foyer or in the breakout room of your first session.</i>
8:00 a.m. – 4:30 p.m. <i>9th Floor</i>	NSF SBIR/STTR One-on-One Meetings With Program Directors <i>Schedule available online and in program booklet.</i>

8:00 a.m. – 4:30 p.m. <i>Atrium Foyer</i>	One-on-One Meetings With Other Federal Agencies (FDA, PTO, NIST MEP) <i>Sign up for ad hoc meetings at the registration desk onsite.</i>		
<i>Entrepreneurial Educational Sessions are offered concurrently in multiple rooms throughout the day on Tuesday. Please review the session descriptions that follow this agenda for more information.</i>			
8:45 – 10:00 a.m. <i>Breakout Rooms</i>	Forming Technology Commercialization Alliances: Approaching Partners and Structuring the Deal <i>Gene Slowinski, Director, Open Innovation and Strategic Alliance Research, Rutgers Business School</i> <i>Atrium Ballroom B</i>	How to Fire Your First Customers <i>Grant Warner, Director of Innovation and Entrepreneurship, Howard University</i> <i>A703/A704</i>	Creating Values-Aligned Team Dynamics <i>Mark Nicolson, Founder, Nicolson Group</i> <i>A706/A707</i>
10:00 – 10:30 a.m. <i>Atrium Foyer</i>	Coffee Break		
10:30 – 11:45 a.m. <i>Breakout Rooms</i>	The Perfect Pitch <i>Blake Patton, Managing Partner, Tech Square Ventures</i> <i>A601/A602</i>	Top Five Things NOT to Say to an Investor ... <i>Patti Glaza, SVP/ Managing Director, ID Ventures</i> <i>A703/A704</i>	Creating Values-Aligned Team Dynamics <i>Mark Nicolson, Founder, Nicolson Group</i> <i>A706/A707</i>
11:45 a.m. – 1:15 p.m. <i>Atrium B Ballroom</i>	Women in Business Luncheon <i>All women attending the IRI, PFI and SBIR/STTR Phase II conferences are encouraged to attend this luncheon.</i>		
11:45 a.m. – 1:15 p.m. <i>Skyline, 10th Floor</i>	Networking Luncheon		
1:30 – 2:45 p.m. <i>Breakout Rooms – Atrium Level</i>	Working With Large Corporations – Panel Discussion <i>Moderator: John Bacon, Co-Founder, GrowthPilot LLC</i> <i>A703/A704</i>	Prototype to Production and Overcoming the Challenges Along the Way – Panel Discussion <i>Moderator: Rick Schwerdtfeger, SBIR/STTR Program Director, NSF</i> <i>A706/A707</i>	
1:30 – 2:45 p.m. <i>Breakout Rooms – Marquis Level</i>	IRI Breakout Sessions Open to SBIR/STTR and PFI Grantees: <ul style="list-style-type: none">▪ Creativity: A Most Practical Guide (M304)▪ The Future of the Blockchain (M301)▪ Jill Watson, Family & Friends: Experiments in Artificial Intelligence Cognitive Assistance (M101)▪ Managing Technology in an Exponential World (M104-105)▪ Perspectives in Corporate Innovation (M302-303)		
2:45 – 3:15 p.m. <i>Atrium Foyer</i>	Coffee Break		

3:15 – 4:30 p.m. <i>Breakout Rooms – Atrium Level</i>	Forming Technology Commercialization Alliances: Approaching Partners and Structuring the Deal <i>Gene Slowinski, Director, Open Innovation & Strategic Alliance Research, Rutgers Business School</i> <i>Atrium Ballroom B</i>	Top Five Things NOT to Say to an Investor ... <i>Patti Glaza, SVP/ Managing Director, ID Ventures</i> <i>A703/A704</i>	How to Fire Your First Customers <i>Grant Warner, Director of Innovation and Entrepreneurship, Howard University</i> <i>A706/A707</i>
3:15 – 4:30 p.m. <i>Breakout Rooms – Marquis Level</i>	IRI Breakout Sessions Open to SBIR/STTR and PFI Grantees: <ul style="list-style-type: none"> ▪ The Importance of Failure When Innovating in Today's Global Marketplace (M301) ▪ Fireside Chat: Georgia Tech, Boeing, and Partnering in Aerospace Technologies (M304) ▪ Approaches to Rapid Prototyping and Product Development (M104-105) ▪ The Future of Innovation is Fewer Ideas, Not More (M101) ▪ Staying Ahead of the Pace of Change: Crafting Alternative Business Models to Expedite Product Development (M302-303) ▪ Panel: Successful Partnerships Between Large Companies, Startups, and Universities (M106-107) 		
4:30 – 6:30 p.m. <i>Atrium Foyer & Atrium A Ballroom</i>	Technology Showcase II <i>All IRI Annual Meeting attendees are invited to join this event showcasing NSF SBIR/STTR Phase II and PFI grantees. NSF Program Directors will visit even numbered posters on Tuesday evening.</i>		

Wednesday, June 6, 2018

7:30 a.m. – 4:00 p.m. <i>Atrium Foyer</i>	Registration/Information Desk Open
7:30 – 8:30 a.m. <i>Atrium Foyer</i>	Breakfast Buffet <i>Please enjoy breakfast in the Atrium Foyer or in the breakout room of your first session.</i>
7:30 – 8:30 a.m. <i>A708</i>	Celebrating Diversity Breakfast <i>Are you passionate about increasing the diversity of America's innovation ecosystem? At NSF, we strive to enhance U.S. leadership in science and engineering discovery and innovation by proactively seeking and effectively developing science, technology, engineering and mathematics (STEM) talent from all sectors and groups in our society. Join us for breakfast to engage NSF staff, awardees and colleagues interested in broadening participation in entrepreneurship.</i>
8:00 a.m. – 4:00 p.m. <i>9th Floor</i>	NSF SBIR/STTR One-on-One Meetings With Program Directors <i>Schedule available online and in program booklet.</i>

Entrepreneurial Educational Sessions are offered concurrently in multiple rooms throughout the day on Wednesday. Please review the session descriptions that follow this agenda for more information.

8:45 – 10:00 a.m. <i>Breakout Rooms</i>	How to Raise and Structure Your Early-Stage Capital <i>Michael Horten, Horten CC</i> <i>Atrium Ballroom B</i>	Preparing Realistic Financials Workshop <i>Susan Preston, Managing Member, Seattle Angel Fund</i> <i>A703/A704</i>	Testing Your Solution: Validating Product-Market Fit <i>Edmund Pendleton, Director, DC I-Corps, University of Maryland</i> <i>A706/A707</i>
10:00 – 10:30 a.m. <i>Atrium Foyer</i>	Coffee Break		
10:30 – 11:45 a.m. <i>Breakout Rooms</i>	Aligning Interests: Is Venture Capital Right for You? – Panel Discussion <i>Moderator: Errol Arkilic, CEO, M34 Capital</i> <i>Atrium Ballroom B</i>	Financing Your Company With Angel Capital – Panel Discussion <i>Moderator: Susan Preston, Managing Member, Seattle Angel Fund</i> <i>A703/A704</i>	
11:45 a.m. – 1:15 p.m. <i>Skyline, 10th Floor</i>	Networking Luncheon		
1:15 – 2:30 p.m. <i>Breakout Rooms</i>	How to Raise and Structure Your Early-Stage Capital <i>Michael Horten, Horten CC</i> <i>Atrium Ballroom B</i>	Preparing Realistic Financials Workshop <i>Susan Preston, Managing Member, Seattle Angel Fund</i> <i>A703/A704</i>	Testing Your Solution: Validating Product-Market Fit <i>Edmund Pendleton, Director, DC I-Corps, University of Maryland</i> <i>A706/A707</i>
2:30 – 3:00 p.m. <i>Atrium Foyer</i>	Coffee Break		
3:00 – 4:00 p.m. <i>Breakout Rooms</i>	Pitch Your Company To An Investor <i>See “Pitching” section of the program booklet for breakout room assignments. All companies are encouraged to pitch during this session.</i>		
4:00 p.m.	Conference Adjourns <i>Please remove posters by 1:30 p.m. or they will be recycled.</i>		



Entrepreneurial Education Session Descriptions

Tuesday, June 5, 2018

Forming Technology Commercialization Alliances: Approaching Partners and Structuring the Deal

Speaker: *Gene Slowinski, Director, Open Innovation and Strategic Alliance Research, Rutgers Business School*

Startups use technology alliances to access critical aspects of commercialization such as manufacturing, marketing, distribution, and customer support. The startup decreases risk by alignment with an established firm. While alliances are powerful tools, they are not easy to plan or negotiate. Managers must deal with the complexities of allocating rights to jointly developed intellectual assets, protecting proprietary know-how and trade secrets, linking decision-making structures, and utilizing financial models that allow both firms to share the risks, as well as the rewards, of collaboration. This presentation will discuss two key practices that have emerged from the presenter's work on over 300 technology-based alliances—approaching the potential partner and structuring the deal.

How to Fire Your First Customers

Speaker: *Grant Warner, Director of Innovation and Entrepreneurship, Howard University*

For startups, developing your first go-to-market strategy and finding and winning your first customers is often a big challenge. But even more challenging are the changes that you will encounter as you grow that will call for a different game plan. In this session, Grant will share his experience growing his business as it moved from a startup to a company. The session will cover common business development decision points that confront entrepreneurs. The goal is to help you better anticipate and assess the changing needs and opportunities of your business, and the business development, sales, and marketing strategies you will need to adapt to these changing dynamics.

Creating Values-Aligned Team Dynamics

Speaker: *Mark Nicolson, Founder, Nicolson Group*

When Satya Nadella became CEO of Microsoft, the first thing he did with his top team was to give them a book to read—it was about empathy. This was arguably one of the smartest team moves to align values of all time. Microsoft's market cap has increased by more than \$400 billion since then. You can't become a values-aligned management team unless you understand team dynamics and the stages a team goes through—from startup to exit. In this talk, Mark outlines how to create a great management team and some of the key challenges teams face. Discover valuable moves you can make to get the best of out of your team.

The Perfect Pitch

Speaker: *Blake Patton, Managing Partner, Tech Square Ventures*

Learn how to pitch your company effectively from a venture capitalist who has listened to plenty of pitches! A great business pitch is an opportunity to tell your story, sell your ideas, and make an impact. This session will describe how to effectively pitch your company, including what to focus on and what you will need to know to prepare your pitch to investors and others. Grantees are asked to prepare and perfect their pitch during the conference. On Wednesday, the final day of the conference, grantees have an opportunity to give their two-minute elevator pitch to seasoned investors and business experts and receive valuable feedback. (Please note that you are not required to attend this session to give your pitch on Wednesday.)

Top Five Things NOT to Say to an Investor ...

Speaker: *Patti Glaza, SVP/Managing Director, ID Ventures*

... And the top things investors should never say to you. Navigating investment capital is never easy for early-stage startups. In this session, learn the basic lessons of raising capital to ensure smoother sailing through these challenging waters. While every investor and company are different, there are some common do's and don'ts that all founders should know. Get honest answers to the fundraising questions you might be afraid to ask from an active seed round venture capitalist.

Working With Large Corporations

Moderator: *John Bacon, Co-Founder, GrowthPilot LLC*

Panelists: *Jay Amarasekera, Senior Manager, SABIC Ventures; Joe Fox, Director, Emerging & External Technologies, Ashland Inc; Michael Holman, VP of Intelligence, Lux Research; and Bill Weber, President, GrowthPilot LLC*

As you grow your company, you may be attracted to opportunities with large corporations that want to partner, license, purchase, or jointly develop products. Such relationships can be game changers, but not always in the way that you hoped. This panel will explore asymmetrical relationships to help you understand how to avoid being crushed by your large corporate "partner." We'll look at types of agreements, the techniques for successful negotiation and relationship building, common mistakes, and how to avoid them. Panelists are both large company executives and entrepreneurs who have many years of deal experience.

Prototype to Production and Overcoming Challenges Along the Way

Moderator: *Rick Schwerdtfeger, SBIR/STTR Program Director, National Science Foundation*

Panelists: *Mark Brinkerhoff, Co-founder and President, FusionDesign; Howard Edelman, Member, Life Science Angels and CEO, Advanced Resin Therapeutics; and Michael Keer, Co-founder & CEO, Product Realization Group*

The skills required to develop a prototype for any product, whether it be hardware, software, biomedical device, or complex tool, are usually much different than the skills needed to make a robust, dependable, low-cost, production version of that prototype. The panel will explore some of the pitfalls to avoid and some of the new skills that your company will need to attain to produce your technology at scale.

IRI Breakout Sessions Open to NSF Grantees

Creativity: A Most Practical Guide

Matt Hermstedt, Senior Director of R&D, Accudyne Industries; Host of "The R&D Show" podcast

Breaking Boundaries is about innovation – acting and even thinking differently. Creativity is foundational to innovation. The challenge is that much of the literature and training on creativity provides little practical guidance on what to actually do to be more creative. It takes more than brainstorming tips and thought

exercises to spark creative output. In this session, Matt provides his 6-Step Creativity Development Method to build creativity skills and use them in a way that will produce innovative results. His basic creativity training session is now augmented with tools to foster an environment of creativity in organizations. Participants take part in several engaging exercises to practice the creativity development steps and gain an understanding that can immediately bring new-found creative power to their personal and professional lives.

The Future of The Blockchain

Bryan Kissel, Managing Consultant, Kalypso

According to futurists, Blockchain will be more disruptive than the internet. Join this session to learn the current state status of Blockchain and apply qualitative forecasting techniques, called Impact Trees, to forecast Blockchain to the future. We'll form future-state vignettes and have a collaborative conversation on possible Blockchain implications especially in the financial, educational, and IP environments.

Jill Watson, Family & Friends: Experiments in Artificial Intelligence Cognitive Assistance

Ashok Goel, Professor, Georgia Tech

"Jill Watson" was initially developed to respond to student questions posted to class forums, though the possibilities extend far beyond the classroom. Ashok Goel, creator of Jill Watson, will discuss how we can use A.I. to scale personalized learning, and how this will impact the future of innovation, both in the academic and industry sectors.

Managing Technology in an Exponential World

John Avery, Engineering Group Manager, Panasonic

Is it possible to remain competitive in a technology company when Moore's Law makes everything obsolete before it ships? How should innovation teams think about technology strategy in a Moore's law world? Is it possible to plan for exponential technical advancement? Does history teach us anything?

Perspectives in Corporate Innovation

Greg King, Associate Vice President for Economic Development, Georgia Tech

Georgia Tech is the home of a large number of corporate partners, many of which have facilities located in Tech Square or elsewhere on campus. Greg King, along with several of these very companies, will take the audience through the "people, place and process" of corporate innovation. The session will explore how these companies developed their relationship with the university and how it has changed their strategy and outlook on innovation. A facilitated Q&A will immediately follow the presentation.

The Importance of Failure When Innovating in Today's Global Marketplace

Edward Jung, CEO, Xinova

Walk with tech industry visionary Edward Jung through his decades-long experience working in innovation. His latest company is an outsourced innovation source for all sizes of companies from multinational corporations to medium sized regional leaders and start-ups. Edward shares victories but also highlights failures as being an important step on the road to innovation success. Participants explore some of the latest techniques for sourcing innovation from external sources and implementing these into existing company infrastructure. Edward also shows how to take externally sourced innovation and structure it into start-ups to incubate until ready to fully bring in-house.

Fireside Chat: Georgia Tech, Boeing, and Partnering in Aerospace Technologies
Dimitri Mavris, Georgia Tech and Larry Schneider, The Boeing Company

Georgia Tech Aerospace Systems Design Laboratory (ASDL) has had a long standing relationship with The Boeing Company. Bringing academia and industry together to form a collaborative innovation space has allowed Georgia Tech to work on cutting edge projects and enabled Boeing to capture new ideas in design, new market spaces, and lean processes without major disruption to near term goals. A key driver in the success of the relationship is the process by which Georgia Tech enables protection of proprietary information while delivering on the university's share of the partnership. Through a research facility established at the university, Georgia Tech is able to bring in work from Boeing, despite their many constraints, and work to develop proprietary solutions where Boeing can choose to own the IP. Join us for a moderated discussion to hear about the key enablers of the Georgia Tech/Boeing relationship allowing to efficiently produce leading edge solutions.

Approaches to Rapid Prototyping and Product Development
Bob Klein, CEO and Jeff Mette, VP, Business Development, Digital Scientists

Participants learn about the tools and techniques fast growing companies are using to launch new digital products in under 90 days. Come away with a better understanding of which techniques work at each stage of the new product development life cycle. Session focus includes: creating concept pitch decks, moving from concept to prototype, validating concept prototypes, moving from prototype to MVP, and launching minimum viable products. Come prepared to discuss challenges you have encountered when launching new products.

The Future of Innovation is Fewer Ideas, Not More
Michael McCathren, Senior Manager, New Restaurant Marketing, Chick-fil-A, Inc.

We can view innovation like a blindfolded bow hunter, with an endless supply of ideas in his quiver that he hurls in random directions hoping to strike game. Or, we could determine which arrow represents the most ideal arrow for that specific type of game, and send a single arrow flying for a direct hit. Through real-world examples, Michael McCathren illustrates the dangers of beginning the innovation process with ideation. Participants take a walk through an idea using the Chick-fil-A innovation process. Learn how to identify and evaluate NPOs (Need to be met, Problem to be solved, Opportunities to be seized), and how to package a problem to move it into ideation as effectively as possible. McCathren maintains that if companies were to invest more and be more disciplined in the problem finding phase of innovation, the result would be fewer yet more focused ideas which would yield more successful innovations.

Staying Ahead of the Pace of Change: Crafting Alternative Business Models to Expedite Product Development
Jim Redden and Leslie Wainwright, RTI International

As futurist Gary Hamel so aptly says, "We are the first generation in history that needs to cope with an exponentially accelerated pace of change." While agreeing with Gary is easy, doing something about it is much harder. To date, very few organizations have adjusted their leadership mindset or have adopted different management approaches to be successful in this new environment. The future requires expanding an organization's willingness to learn, capacity to team and ability to create a range of alternative futures. This hands-on workshop session offers participants an introduction to a core set of visual tools and describe how they apply to business model creation. Participants then design for the future and develop new models that address key performance imperatives: improved product development timelines and operational excellence.

Panel: Successful Partnerships Between Large Companies, Startups, and Universities

Greg King, Georgia Tech; Michael Mahan, Stanley Black & Decker; and Curtis Rogers, Brick and Mortar VC

This panel will bring together leaders from corporate, startup, and university sectors to discuss best practices for working with one another. Learn how to better position your company for most effective collaborations.

Wednesday, June 6, 2018

How to Raise and Structure Your Early-Stage Capital

Speaker: Michael Horten, Horten CC

Far too many startups fail to raise capital because they go about it the wrong way or offer terms that don't resonate in today's marketplace for early-stage capital. This session will teach you how much money to raise, how to tranche your capital raises, the different approaches to individual angels versus angel groups and venture capitalists, how to choose among the dizzying array of financial instruments used in today's seed financings, and how to negotiate the right investment terms. The presentation will be amplified with war stories from Michael's many years as an angel investor and counseling early-stage companies. The session will be interactive, so bring your questions.

Preparing Realistic Financials Workshop

Speaker: Susan Preston, Managing Member, Seattle Angel Fund

Your financial model drives every aspect of your company. And, investors critically assess your pro forma financials when considering an investment. This means that realistic, assumption-driven financials that you can support are an important factor in your success. Preparing your financials, including do's and don'ts from an investor perspective, will be presented in a workshop format where you are encouraged to bring your draft financials and questions.

Testing Your Solution: Validating Product-Market Fit

Speaker: Edmund Pendleton, Director, Venture Accelerator, Maryland Technology Enterprise Institute

This session is for Phase II grantees specifically and builds on Customer Discovery that grantees have done in the Phase I Beat-the-Odds Boot Camp and/or the NSF I-Corps program. The first step of Customer Discovery is to identify and validate an "unmet need" in the market—a process often referred to as "Testing the Problem/Need." This phase of discovery is often referred to as seeking "Problem-Solution" fit. The hope is that all Phase II grantees have done this to some degree in Phase I. But what comes next? This session will cover how to move on to "Testing the Solution"—the phase of discovery where the company tries to validate "Product-Market" fit. Having identified a need, can the company build a product that meets that need? In other words, how will the product/service deliver true value for the customer? How much better and/or less expensive does it need to be for customer adoption? This session will describe how to use prototype and minimum viable product testing to validate product market fit, even for complex technology-based businesses.

Aligning Interests: Is Venture Capital Right for You?

Moderator: Errol Arkilic, CEO, M34 Capital

Panelists: Jeffrey Klunzinger, Co-founder, OS Fund; Hemai Parthasarathy, Scientific Director, Breakout Labs and Partner, Breakout Ventures; and Jenny Rooke, Managing Director, Genoa Ventures

Innovation, entrepreneurship, and venture capital (VC) are business concepts that co-exist in our rich economic ecosystem. When properly aligned, they can act in mutual support to help develop new products, processes,

and services that advance industry and humanity. When they are not aligned or fall out of alignment, these three business concepts may be at odds with one another, causing much pain and suffering. In this panel, we will explore the fundamentals of VC and the elements of the VC business model with the goal of helping you decide if VC funding is right for your business.

Financing Your Company With Angel Capital

Moderator: Susan Preston, Managing Member, Seattle Angel Fund

Panelists: Michael Horten, Horten CC and Rhys Williams, JD MBA, Chairman & Co-founder, New World Angels, Inc.

For most technology companies, financing your company with angel capital investment will be critical to your early-stage success. The panelists will provide a practical overview of how angel capital works and what entrepreneurs need to know to maximize their chances for successful investment. This moderated discussion is an opportunity for you to bring your questions to these seasoned angel investors.

Pitch Your Company To An Investor

Would you like to hear an investor's reaction to your company's pitch? Phase II companies will have an opportunity to test their pitching skills and receive feedback from investors and business experts on the last day of the conference. You are asked to develop a two-minute elevator pitch aimed at investors – slides will not be allowed! If you need help preparing your presentation, plan to attend the training session entitled *The Perfect Pitch* on Tuesday morning (but you are not required to attend the training session to give your pitch on Wednesday). The slides from *The Perfect Pitch* session will be posted online right after the presentation. You are encouraged to practice your pitch during the evening Technology Showcases. Whether you are a presenter or not, you are required to attend your assigned Pitch Session. Breakout room assignments for each company can be found in the "Pitching" section of the program booklet.